

ercTree® IRS AND US TREASURY CHECK TIMELINE

<\$500K: The IRS is taking on average 6 to 7 months for ERC Refund Checks less than \$500K to be mailed from the US Treasury to the businesses.

\$500K - \$1M: The IRS is taking on average 7 to 8 months for ERC Refund Checks between \$500K - \$1M to be mailed from the US Treasury to the businesses.

>\$1M+: The IRS is taking on average 8+ months for ERC Refund Checks >\$1M to be mailed from the US Treasury to the businesses.

ercTree® / APPROVED FIRMS FEES & OPTIONS STRUCTURE:

ERC Refunds Greater Than >\$100K+

Option 1: 10% to 15% Fee Payment Due Upon Filing ERC Refund - 5% Discount versus Option 3

Option 2: 12.5% Split Fee - 6.25% Due Upon Filing ERC Refunds

Remaining 6.25% Due Upon Receiving ERC Refund Checks - 2.5% Discount Versus Option 3

Option 3: 15% Fee File and Pay Later - Payment Due Upon Receiving the ERC Refund Checks

Credit Advance: *An additional* 17% Fee to 15% Fee based on FICO score and the businesses financial health.

ERC Refunds Between \$100K to \$50K

Option 1: 20% Fee Payment Due Upon Filing ERC Refund - 5% Discount versus Option 3

Option 2: 22.5% Split Fee - 11.25% Due Upon Filing ERC Refunds

Remaining 11.25% Due Upon Receiving ERC Refund Checks - 2.5% Discount Versus Option 3

Option 3: 25% Fee File and Pay Later - Payment Due Upon Receiving the ERC Refund Checks

Credit Advance: *An additional* 17% Fee to 15% Fee based on FICO score and the businesses financial health.

ERC Refunds Less Than <\$50K

Option 1: 30% Fee Payment Due Upon Filing ERC Refund - 5% Discount versus Option 3

Option 2: 32.50% Split Fee - 16.25% Due Upon Filing ERC Refunds


Remaining 16.25% Due Upon Receiving ERC Refund Checks - 2.5% Discount Versus Option 3

Option 3: 35% Fee File and Pay Later - Payment Due Upon Receiving the ERC Refund Checks

Credit Advance: *Not Available*

Approved Firms track the checks being sent by the US Treasury

BUSINESSES CAN ALSO ATTEMPT TO CHECK THE STATUS OF THE ERC REFUNDS:

 Customers can login 24/7 to their ercTree Portal and check for updates on their ERC Refunds Status.